



## Company Profile

**Objective:** Helios Group LLC was formed to Develop renewable energy projects throughout the United States and its Territories. We do this by pairing generous Federal, State and local incentives with the tax equity and finance markets.

**What we are:** We are a project developer. We provide necessary expertise, capital and guidance to assure success for all stake holders. These include the end user, the Integrator, the Investor, the lenders and others.

**What we are not:** We are not a Bank or an Investor. Although we provide both of these functions, this capability is within the PPA's or Leases that we provide. It is a turnkey solution.

**Our offering:** We offer PPA's and Leases to Commercial projects. The offer will vary slightly based on project, customer type and location.

**What make us unique:** Helios Group LLC prides ourselves in our underwriting approach. Of course we intend to make the project as secure as possible, but we definitely apply a common sense approach. We will be willing to structure a deal to maximize the possibility of success. Nobody wins if the projects are sold and then stall because of underwriting. We intend to do this with purpose and in a timely manner.

**What size project will we consider:** We will develop projects starting at \$500,000. We have capacity to pursue any upper limit that meets the credit criteria.

**Who we are:** Helios Group LLC is comprised of 5 Partners with extensive industry relationships. We have an Architect, a Tax Attorney, an Engineer, a contractor and a Project Developer. We come with a long history of successfully completed tax equity projects.

**NDA and non-circumvent:** We protect ourselves and Dealers by requiring an agreement to prevent unwanted disclosure as well to protect against circumvention.

**What is required of our Dealers:** We will submit your contract on our standard EPC agreement. A sample copy can be reviewed after an NDA is signed. We also have a bonding requirement. If our Dealer is not bondable, we may help on a case by case basis. Production estimates and warranties will be a responsibility of the Dealer including the system production warranty.

**"At will" engagement:** We do not require exclusivity. Our belief is that you will come to us because we are the best company to work with and not because of a contract.